



2:14 pm, 12/23/21

Tim J. Ellis
Clerk of Court

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF WYOMING**

In re:)
)
CUDA ENERGY INC.) Chapter 15
) Case No. 21-20484
)
Debtor in Foreign Proceeding.)

In re:)
)
CUDA OIL AND GAS INC.) Chapter 15
) Case No. 21-20486
)
Debtor in Foreign Proceeding.)

In re:)
)
CUDA ENERGY LLC) Chapter 15
) Case No. 21-20485
)
Debtor in Foreign Proceeding.)

In re:)
)
JUNEX INC.) Chapter 15
) Case No. 21-20487
)
Debtor in Foreign Proceeding.)

**ORDER AUTHORIZING JOINT ADMINISTRATION OF CASES UNDER
CHAPTER 15 OF THE BANKRUPTCY CODE**

Upon review of the motion (the "Motion") filed by FTI Consulting Canada Inc. ("FTI"), in its capacity as court-appointed receiver (the "Receiver") and authorized foreign representative of Cuda Energy Inc., Cuda Oil and Gas Inc., Cuda Energy LLC, and Junex Inc. (collectively referred to as the "Cuda Debtors"), in the proceeding pending

in the Court of Queen’s Bench of Alberta, Canada (the “Canadian Proceeding”), pursuant to section 105(a) of title 11 of the United States Code (“Bankruptcy Code”), Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rules 1015-1 and 9013-1 of the Local Bankruptcy Rules for the District of Wyoming (the “Local Rules”) for entry of an order (i) authorizing and directing the joint administration of these related chapter 15 cases (the “Chapter 15 Cases”) for procedural purposes only, and (ii) declaring that the basis for relief set forth therein satisfies the requirement under Local Rule 9013-1 or in the alternative waiving such filing requirement; and upon the Petitioner Declaration; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and upon the record of the hearing on the Motion; and it appearing that the relief requested by the Motion is in the best interests of the Cuda Debtors’ creditors and other parties-in interest; and after due deliberation and sufficient cause appearing therefor; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. § 1410;

IT IS HEREBY ORDERED THAT:

1. The Motion is Granted.
2. The Motion meets the requirements of Local Rule 9013-1.
3. The Chapter 15 Cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.
4. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Cuda Debtors’ enterprises, assets or undertakings, and this Order shall be without prejudice to the rights of FTI to seek entry of an order substantively consolidating the same.
5. A docket entry shall be made in each of the Chapter 15 Cases substantially as follows:

An order (the “Joint Administration Order”) has been entered in this case directing the joint administration of the chapter 15 cases listed below. The docket in the chapter 15 case for Cuda Energy Inc., case no. 21-20484, should be consulted for all matters affecting this case. The following chapter 15 cases are jointly administered pursuant to the Joint Administration Order: Cuda Energy Inc. (Case No. 21-20484), Cuda Oil and Gas Inc. (Case No. 21-20486), Cuda Energy LLC (Case No. 21-20485), and Junex Inc. (Case No. 21-20487).

6. FTI is hereby authorized to (a) use a combined service list for the jointly administered Chapter 15 Cases and (b) send combined notices to the Cuda Debtors’ creditors and other parties in interest as applicable.

7. All motions, pleadings, and other documents filed in the jointly administered case shall bear a combined caption which includes the full name and number of each specific case, and must be filed, docketed and processed in the lead case, except for the following:

- a. a motion which applies to less than all jointly administered debtors must clearly indicate in the caption and title to which debtor(s) the motion applies, but must still be filed in the lead case;
- b. all proofs of claim must be filed in the specific case to which they apply;
- c. monthly financial reports must be filed in the specific case to which they apply; and
- d. amendments to schedules, statements, lists and other required documents in Fed.R.Bankr.P. 1002 and 1007 must be filed in the specific case to which the amendments apply.

8. FTI is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

9. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

BY THE COURT

A handwritten signature in blue ink that reads "Cathleen D. Parker". The signature is written in a cursive style with a large initial "C".

12/23/2021

Honorable Cathleen D. Parker
United States Bankruptcy Court
District of Wyoming